

Required Report: Required - Public Distribution

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Report Name: Grain and Feed Update

Country: Morocco

Post: Rabat

Report Category: Grain and Feed

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Report Highlights:

The Government of Morocco has released its final wheat and barley production numbers for the 2022 crop, including 1.89 MMT of common wheat, 0.81 MMT of durum wheat, and 0.7 MMT of barley. The MY2022/23 wheat and barley harvest was down 67 percent compared to previous season due to severe drought. The government of Morocco will continue to support wheat imports based on a fixed flat-rate premium through December 31, 2022.

General Information

Production Update

The Government of Morocco has released its [final](#) wheat and barley production numbers for the 2022 crop, including 1.89 MMT of common wheat, 0.81 MMT of durum wheat, and 0.7 MMT of barley. The MY2022/23 wheat and barley harvest were down 67 percent compared to previous season due to severe drought. Post adjusts MY2022/23 production numbers for wheat and barley based on Morocco's final official numbers.

Policy

The Government of Morocco continues to support bread wheat imports based on a fixed flat-rate premium in response to rising wheat prices. The baseline price is calculated every [two weeks](#) and is based on prices assessed from four origins (Black Sea, France, Argentina, and the United States). The current restitution system is valid until December 31, 2022.

Trade Update

In MY 2021/22 Morocco has turned to South America (Argentina and Brazil) to meet its wheat supply, while wheat imports from Ukraine and Russia are down 46% and 85%, respectively. Post revises its MY and TY barley numbers for 2020/21 and 2021/22 based on trade to date data.

Table 1: Morocco – Wheat Imports by Country (MT Wheat Equivalent)

Partner Country	Marketing Year				Year to Date		
	2018/19	2019/20	2020/21	2021/22	06/21-06/21	06/22-06/22	%Δ
EU 27	1,295,589	2,631,974	2,353,907	1,593,372	564	461,887	81,795
Argentina	287,400	27,050	390,629	941,770	0	85,870	0
Ukraine	1,167,428	631,303	1,101,408	596,634	0	0	0
Canada	834,358	927,924	1,290,992	539,608	7	108,056	1,543,557
Brazil	0	0	45,342	360,662	0	0	0
Russia	127,664	364,276	205,675	29,830	0	0	0
Other	11,504	43,486	56,228	8,855	716	269	
Total	3,723,947	4,626,017	5,444,178	4,070,732	1,288	656,082	50,838

Source: Office des changes, applied converting factor: 1.368, MY used for wheat June-May

Table 2: Morocco – Wheat Exports by Marketing Year (MT Wheat Equivalent)

HS	Description	Marketing Year				Year to Date		
		2018/19	2019/20	2020/21	2021/22	06/21-06/21	06/22-06/22	%Δ
190240	couscous	31,283	36,835	55,816	54,294	4,434	3,875	-12.61
190219	Pasta (spaghetti, macaroni, etc.), Unck	14,351	17,788	13,069	20,373	2,013	1,974	-1.94
190230	pasta, prepared, nesoi	3,840	4,722	5,670	7,446	433	941	117.32
1101	wheat or meslin flour	26,187	3,427	1,956	1,263	376	308	-18.09
190430	bulgur wheat, pre-cooked	0	0	0	3	0	0	0
1001	wheat and meslin	50	0	58	0	0	0	0
Total	psd-wheat	75,710	62,772	76,570	83,377	7,257	7,098	-2.19

Source: Office des changes, applied converting factor: 1.368, MY used for wheat June-May

Table 3: Barley Imports by Marketing Year (MT)

Partner Country	Marketing Year				Year to Date		
	2018	2019	2020	2021	07/20-06/21	07/21-06/22	%Δ
EU 27	356,592	142,688	943,971	440,994	440,994	786,171	78.27
Russia	19,658	0	0	25,041	25,041	49,369	97.15
Ukraine	43,458	8,249	131,649	12,099	12,099	50,238	315.22
Syria	0	0	0	3,337	3,337	0	-100
Turkey	0	0	0	0	0	0	0
Argentina	9,900	0	0	0	0	90,600	0
Total	429,609	150,937	1,075,620	481,472	481,472	976,378	102.79

Source: Office des changes, MY used for barley July-June

Table 4: Wheat- Production, Supply, and Distribution

Wheat	2020/2021		2021/2022		2022/2023	
	Jun 2020		Jun 2021		Jun 2022	
Market Year Begins	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Morocco						
Area Harvested (1000 HA)	2758	2758	2855	2855	2500	2500
Beginning Stocks (1000 MT)	3611	3611	1147	1139	2075	2075
Production (1000 MT)	2560	2560	7540	7540	2700	2700
MY Imports (1000 MT)	5444	5444	4071	4071	7500	7500
TY Imports (1000 MT)	5191	5191	4726	4726	7500	7500
TY Imp. from U.S. (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	11615	11615	12758	12750	12275	12275
MY Exports (1000 MT)	68	76	83	83	75	75
TY Exports (1000 MT)	76	76	83	83	75	75
Feed and Residual (1000 MT)	300	300	400	400	300	300
FSI Consumption (1000 MT)	10100	10100	10200	10200	10300	10300
Total Consumption (1000 MT)	10400	10400	10600	10600	10600	10600
Ending Stocks (1000 MT)	1147	1139	2075	2075	1600	1600
Total Distribution (1000 MT)	11615	11615	12758	12758	12275	12275
Yield (MT/HA)	0.9282	0.9282	2.641	2.641	1.08	1.08

MY = Marketing Year, begins with the month listed at the top of each column
TY = Trade Year, which for Wheat begins in July for all countries. TY 2022/2023 = July 2022 - June 2023

Table 5: Barley- Production, Supply, and Distribution

Barley	2020/2021		2021/2022		2022/2023	
Market Year Begins	Jul 2020		Jul 2021		Jul 2022	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	1467	1467	1490	1490	1100	1100
Beginning Stocks (1000 MT)	128	128	64	89	658	695
Production (1000 MT)	640	640	2780	2780	700	700
MY Imports (1000 MT)	456	481	964	976	500	500
TY Imports (1000 MT)	456	446	850	850	500	500
TY Imp. from U.S. (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	1224	1249	3808	3845	1858	1895
MY Exports (1000 MT)	0	0	0	0	0	0
TY Exports (1000 MT)	0	0	0	0	0	0
Feed and Residual (1000 MT)	560	560	2150	2150	920	920
FSI Consumption (1000 MT)	600	600	1000	1000	900	900
Total Consumption (1000 MT)	1160	1160	3150	3150	1820	1820
Ending Stocks (1000 MT)	64	89	658	695	38	75
Total Distribution (1000 MT)	1224	1249	3808	3845	1858	1895
Yield (MT/HA)	0.4363	0.4363	1.8658	1.8658	0.6364	0.6364

MY = Marketing Year, begins with the month listed at the top of each column

TY = Trade Year, which for Barley begins in October for all countries. TY 2022/2023 = October 2022 - September 2023

Attachments:

No Attachments